

## **Bolham Primary School**



Bolham Primary School

### **EQUALITY & DIVERSITY POLICY & PROCEDURE**

**Version 4.1: March 2024**

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| <b>Date approved by Trustees of<br/>Ventrus Multi Academy Trust<br/><br/>(The Harbour Schools<br/>Partnership from 1<sup>st</sup> April<br/>2025)</b> | <b>25<sup>th</sup> September 2024</b> |
| <b>Review Period</b>                                                                                                                                  | <b>Four-yearly</b>                    |

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## 1. Equality Statement

The Harbour Schools Partnership (“the Trust”) is committed to complying with the Equality Act 2010, and the Public Sector Equality Duty. As a provider of education and an employer of staff, the Trust has due regards for the needs to:

- Eliminate discrimination and other conduct that is prohibited by the Act,
- Advance equality of opportunity between people who share a protected characteristic and people who do not share it,
- Foster good relations across all characteristics - between people who share a protected characteristic and people who do not share it.

Through policy and practice, the Trust aims to provide equal access and rights to all adults and pupils within the Trust schools.

The legal and local framework for this policy is:

- Equality Act 2010
- Race Relations Act 1976 (as amended in 2000)
- Disability Discrimination Act 1995 (as amended in 2005)
- Children Act 2004
- Equality Act 2006
- Education and Inspections Act 2006
- Duty to Promote Community Cohesion, Education and Inspections Act 2006

We are committed to ensuring and promoting equality of opportunity for all children, staff, parents, and guardians irrespective of race, gender, disability, religion/belief, sexual orientation, sex/gender identity (including gender reassignment), marriage/civil partnership, pregnancy and maternity, and age.

Our aim is to develop a culture of diversity and inclusion in which all those within the establishment’s community can celebrate their identity and participate fully in experiences and learning. Enabling our children to take part as fully as possible, in every part of the establishment’s life, by developing each child’s self-confidence, recognising their strengths, and encouraging them to achieve their full potential.

We challenge discrimination through the positive promotion of equality through learning, tackling bullying, racism, and stereotyping, and by creating a safe welcoming environment that champions respect for all.

Our establishment has a firm belief that diversity is a strength that must be respected and celebrated by all of those who learn with us and visit us.

## 2. Scope and Purpose

This Policy covers all individuals working at all levels, including staff, consultants, contractors, trainees, home-workers, part-time and fixed-term staff, volunteers, the governing board, casual workers, and agency staff. It also applies to the wider community such as children, job applicants, ambassadors, and parents/guardians.

The purpose of this policy is to set out our approach to promoting equality and diversity and how we will tackle discrimination and challenge social exclusion. It explains how we will put our commitment into action and comply with the law to ensure that equality and diversity are promoted in our establishment and that our staff, children, and community are not subject to, and do not commit, unlawful acts of discrimination.

### **3. Guiding Principles**

This policy is a single policy that harmonises our aims to ensure equality for all those with protected characteristics, and the education and awareness for our establishment's community.

This unites our policies on

- English as an additional language
- Attendance
- Relational approaches and/or behaviour
- Anti-racism
- Accessibility
- Anti-bullying
- PSE and/or citizenship
- Pupil premium
- Relationships and sex education
- Safeguarding

This policy also combines any previous establishment policies on

- Race
- Disability
- Gender

We are committed to developing cohesive communities both within our establishment's physical boundaries and within our local, national, and global environments. Our establishment embraces the aim of working together with others to improve children's outcomes, both educational and well-being, with the rights of the child in mind.

Our policy is inclusive of our whole establishment community; children, staff, governors, parents/guardians, visitors, and partner agencies whom we have engaged with, and who have been actively involved in and contributed to its development.

The purpose of this policy is to set out how our practice and policies have due regard to the need to:

- eliminate discrimination, harassment, and victimisation
- advance equality of opportunity and,
- foster good relations between groups

as outlined in the [Equality Act 2010](#)

It explains how we will listen to and involve children, staff, parents/guardians, and the community in achieving better outcomes for our children.

#### **3.1 Our establishment within the wider context**

The national demographic presents an ever-changing picture in terms of age, race and ethnicity, disability, religion and belief, sexual orientation, gender reassignment

and social deprivation. We are mindful to consider this changing demographic in the work we do in our schools and communities and will amend our policy as required to ensure that it remains representative communities in which we work.

## 4. Legislation and our duties

### 4.1 Equality Act 2010

[Equality Act 2010 and schools guidance.](#)

The [Equality Act 2010](#) protects people from discrimination and harassment. If someone thinks they have been discriminated against they may take their grievance to a court or Employment Tribunal (if they are an employee). The act also places duties on public authorities (including establishments) to be pro-active about addressing inequalities. The Public Sector General Duty (Section 149) states that a public authority must give due regard to the need to:

- Eliminate discrimination, harassment, victimisation, and any other prohibited conduct.
- Advance equality of opportunity.
- Foster good relations between people.

‘Advance equality of opportunity’ means to remove or minimise disadvantage, meet people’s needs, take account of disabilities, and encourage participation in public life.

Failure to observe these public sector duties could result in a judicial review, but also put establishments at risk of discriminatory practice.

These duties apply to **nine protected characteristics**:

- **Age** - A person of a particular age (e.g. 32 year old) or a range of ages (e.g. 18 - 30 year olds). Age discrimination does not apply to the provision of education, but it does apply to work.
- **Disability** - A person has a disability if they have, or has had, a physical or mental impairment that has a substantial and long-term adverse effect on their ability to carry out normal day-to-day activities. It includes discrimination arising from something connected with their disability such as use of aids or medical conditions. HIV, multiple sclerosis, and cancer are all considered as disabilities, regardless of their effect.
- **Gender reassignment** – Transgender people may have the body of one gender but feel that they are the opposite gender. The word transgender is sometimes used interchangeably with terms such as gender-variant but usually has a narrower meaning and different connotations than gender variant, including non-identification with the gender assigned at birth. This relates to a person who is proposing to undergo, is undergoing or has undergone gender reassignment (the process of changing physiological or other attributes of sex, therefore changing from male to female, or female to male). Children as young as five may begin to show signs of [gender dysphoria](#) and therefore it is relevant in any establishment environment.
- **Marriage and civil partnership** – Marriage and civil partnership discrimination does not apply to the provision of education, but it does apply to staff and other adults.
- **Pregnancy and maternity** - Maternity refers to the period of 26 weeks after the birth (including stillbirths), which reflects the period of a woman's Ordinary Maternity Leave entitlement in the employment context. In employment, it also covers (where eligible) the period up to the end of Additional Maternity Leave. Within education it also protects children who are pregnant.
- **Race** - A person’s colour, nationality, ethnic or national origin. It includes Travellers and Gypsies as well as White British people.
- **Religion and belief** - Religious and philosophical beliefs including lack of belief. Generally, a belief should affect your life choices or the way you live for it to be included in the definition. Religion and belief discrimination does not prevent an establishment from carrying out

collective worship or other curriculum-based activities, but pupils may withdraw from acts of collective worship.

- **Sex** – Sex refers to a person’s understanding and experience of their own gender identity, it is their internal sense of self. Everyone has a gender identity; for some people, it corresponds with the gender assigned at birth, and for some others, it does not. Gender identities are expansive and do not need to be confined within one collectively agreed-upon term. An individual’s appearance may not inform you or their gender identity. It is important to understand that one’s gender identity does not direct the way we are or the clothing we choose to wear.
- **Sexual orientation** – A person’s sexual orientation, is the part of their identity that relates to who they find attractive. Although it is in the name, the attraction to other people does not have to be sexual, it could be romantic, or connection-based. Some people are attracted to a particular gender or genders, some people are attracted to who the person is (their morals, values, humour, intelligence, etc.) and for some it is a combination of the two. Sexual orientation equality is as relevant in a primary school environment as it is in a secondary school. For example, a child may have an older sibling or parent who is gay. Children may experience friends ‘questioning’ or disclosing at any age. Establishments with a particular religious ethos cannot discriminate against non-heterosexual children or parents/guardians.

We understand that an individual’s gender identity and sexual orientation is individual to them.

The legal duties to eliminate harassment and foster good relations make it clear that establishments must address bullying and prejudice-related incidents, based on a protected characteristic, such as racism or homophobic bullying.

The expectation in law is not only for establishments to respond when an incident occurs, but to also take steps to prevent those incidents from occurring or escalating.

Because of its relevance to the duty to eliminate harassment and foster good relations, this means that establishments should [report incidents to the local authority](#), publish information on performance, and set objectives about bullying and prejudice-related incidents. What is published will vary according to establishment size, but it could include publishing basic data, supported by a narrative, about the number and type of incidents reported and dealt with.

We will take care not to publish any details that could identify specific individuals. We acknowledge that an establishment should include relevant objectives in its development plan, and it should also refresh its equality objectives at least every four years.

## 4.2 The Education and Inspections Act 2006

There are a number of statutory obligations on establishments with regards to behaviour which establish clear responsibilities to respond to bullying. In particular, section 89 of the [Education and Inspections Act 2006](#):

- states that every establishment must have measures to encourage good behaviour and prevent all forms of bullying amongst children. These measures should be part of the establishment’s behaviour or relational policy which must be communicated to all children, staff and parents/guardians.
- the headteacher can determine measures to be taken with a view to regulating the conduct of pupils at a time when they are not on the premises of the establishment and are not under the lawful control or charge of a member of the staff of the establishment.
- These incidents should be [reported to the local authority](#).

### 4.3 Keeping Children Safe in Education

The DfE's guidance reiterates the expectations and obligations of establishments:

- All staff should be aware of systems within their establishment which support safeguarding and these should be explained as part of staff induction. This should include a behaviour policy that should outline measures to prevent bullying, including cyberbullying, prejudice-based and discriminatory bullying.
- To focus on key issues of concern and how to improve children's outcomes. Some children may be more at risk of harm from specific issues such as sexual violence, homophobic, biphobic or transphobic bullying or racial discrimination. Such concerns will differ between establishments, but it is important establishments are conscious of disproportionate vulnerabilities and integrate this into their safeguarding policies and procedures.
- It is important that establishments consider sexual harassment in broad terms. Sexual harassment (as set out above) creates a culture that, if not challenged, can normalise inappropriate behaviours and provide an environment that may lead to sexual violence.

It also reminds us to recognise, by providing suitable CPD, the additional risks that children with special educational needs and disabilities (SEND) face online, for example, from bullying, grooming and radicalisation, and are confident they have the capability to support children.

Additional key points to note are that this guidance puts emphasis on having an online safety policy, LGBTQ+ inclusion policy and working closely with the local authority.

To familiarise yourself with the current guidance, please visit the [DfE's website](#).

### 4.4 Criminal Law

Although bullying in itself is not a specific criminal offence in the UK, it is important to bear in mind that some types of harassing or threatening behaviour, or communications, could be a criminal offence, for example under the Protection from Harassment Act 1997, the Malicious Communications Act 1988, the Communications Act 2003, and the Public Order Act 1986.

If staff feel that an offence may have been committed, they should seek assistance from the Police. For example, under the Malicious Communication Act 1988, it is an offence for a person to send an electronic communication to another person with the intent to cause distress or anxiety, or to send an electronic communication which conveys a message which is indecent or grossly offensive, a threat, or information which is false and known or believed to be false by the sender.

## 5. Responsibilities

### 5.1 Board of Trustees

- Ensure that the establishment complies with equality-related legislation.
- Ensure that the policy and its procedures are implemented by the headteacher.
- Ensure all other establishment policies promote equality. • Give due regard to the Public Sector Equality Duty when making decisions.

### 5.2 Headteacher

- Implement the policy and its related procedures.
- Make all staff aware of their responsibilities and provide training as appropriate to enable them to effectively deliver this policy.
- Take appropriate action in any case of actual or potential discrimination.

- Ensure that all staff understand their duties regarding recruitment and providing reasonable adjustments to staff. It is unlawful for an employer to enquire about the health of an applicant for a job until a job offer has been made unless the questions are specifically related to an intrinsic function of the work - for example ensuring that applicants for a PE teaching post have the physical capability to carry out the duties. Establishments no longer require job applicants to complete a generic health questionnaire. Neither should they seek out past sickness records until they have made a job offer.
- Ensure that all staff and children are aware of the process for reporting and following up on bullying and prejudice-related incidents.

**5.3 All staff** • Enact this policy, its commitments and procedures, and the responsibilities associated with this policy.

- Deal with bullying and discriminatory incidents and know how to identify and challenge prejudice and stereotyping.
- Promote equality and good relations and not discriminate on any grounds.
- Attend such training and information opportunities as necessary to enact this policy and keep up to date with equality legislation. • To be models of equal opportunities through their words and actions.

**5.4 Staff**

- The member of staff responsible for SEND is Mrs Pam Roberts our school SENDCo

**5.5 Children**

- Refrain from engaging in discriminatory behaviour or any other behaviour that contravenes this policy.

**5.6 Visitors (e.g. parent helpers, contractors)**

- To be aware of, and comply with, the establishment's equality policy.
- To refrain from engaging in discriminatory behaviour (for example, racist language) on establishment premises.

## **6. Equality Objectives**

We acknowledge that we must have “due regard” to the need to:

- Eliminate unlawful discrimination, harassment, and victimisation.
- Advance equality of opportunity. • Foster good relations.

Our establishment has two specific duties to assist us in meeting our general duty set out by the Equality Act 2010.

They are:

- To publish information to show how we are complying with the Equality Duty. This must be updated at least **annually**.
- To prepare and publish one or more specific and measurable equality objectives at least every **four years**.

### **6.1 The Trust's Equality Objectives (2024-2028)**

#### **6.1.1 Objective 1**

To narrow the gap in attainment between groups of children, for example girls and boys.

### 6.1.2 Objective 2

To improve the attendance between groups of children, for example White British and Ethnically diverse children.

### 6.1.3 Objective 3

Improve knowledge, skills and attitudes to enable children to appreciate and value difference and diversity, for example increasing understanding between pupils from different faith communities.

### 6.1.4 Objective 4

Monitor and track incidents of bullying, prejudice and racism, including reporting incidents to the local authority. Reviewing the common themes, using data to understand the link between incidents and irregular attendance, and adjust our curriculum and intervention in response.

### 6.1.5 Objective 5

We will provide a supportive and inclusive working environment for all, actively promoting equality, diversity and inclusion in the workplace.

Further details on our rationale, evidence and action plan can be viewed in our Equality Duty Review document.

## 7. Sexual Harassment

### 7.1 What is sexual harassment

Please refer to the definitions table at clause 8.9 of this policy.

### 7.2 Who can be sexually harassed

An individual of any gender may be the victim of sexual harassment.

### 7.3 If you are sexually harassed

• If you are being or have been sexually harassed, you can speak with your line manager, Headteacher, or anyone in the Human Resources ("HR") team, who can provide confidential advice and assistance to prevent any further incidents happening. • Where informal options are not appropriate, a staff member may wish to make a formal grievance. They should contact their line manager as soon as possible. In the interests of natural justice, the alleged harasser will be notified in writing of the nature of the grievance, given a copy of the allegation, informed of their right to representation and will be afforded natural justice by being given the opportunity to rebut the allegation made.

- We will investigate grievances in a timely and confidential manner. The investigation will be conducted by someone with appropriate experience and no prior involvement in the grievance, where possible. Details of the investigation and the names of the person making the grievance, and the person accused will only be disclosed on a "need to know" basis.
- Once the investigation is complete, we will inform you of our decision. If we consider that you have been sexually harassed by an employee, the matter will be dealt with under the Disciplinary Policy as a case of gross misconduct. If the harasser is a third party, we will consider what action would be appropriate and how to deal with the problem.

### 7.4 Additional Support

• Any staff member who has been sexually harassed will be given paid time off to get help with any resulting physical or mental health problems.

- If you are over the age of 16, living in England & Wales, and have been affected by any form of sexual violence or abuse, specialist and confidential support is available 24/7. Call 0808 500 2222 or visit <https://247sexualabusesupport.org.uk> to chat online or find out more.

## **8. Our Commitments**

The primary aim is to enable all children and young people to take part as fully as possible in every part of the establishment's daily life.

Within our establishment we will take steps to promote and celebrate equality of opportunity, foster good relations, and eliminate discrimination or harassment across all the protected characteristics (age, race, gender reassignment, disability, marriage and civil partnership, religion and belief, pregnancy and maternity, gender, sexual orientation) within the establishment community.

We will achieve this by taking the following measures.

## **8.1 Culture and Ethos**

- Our establishment ethos will clearly celebrate equality, diversity, and inclusion.
- We will actively encourage positive attitudes towards children and staff and expect everyone to treat others with dignity and respect.
- Staff will model respect and healthy relationships for the children, through their professional approach.
- The establishment will encourage Cultural Exchange through visitors, workshops, visits, trips and celebrating key cultural dates.
- Our establishment will take the approach of a Growth Mindset.
- We will ensure that all content on our website, parental/guardian newsletters, and letters are accessible, by embedding a translation app, such as Google Translate on our website and translating/adjusting correspondence to families.
- Our publications, website, and graphics will reflect all of our establishment's community.
- We will ensure that children develop an understanding of emotional literacy and how to manage conflict.

## **8.2 Relational Approaches**

- The establishment will have a zero-tolerance approach to any racism, bullying and prejudice.
- The assailant of any such incident will receive intervention/education regarding the incident, including gaining an understanding of the nature of the incident, its impacts on their peers and the wider community, and learning how to apologise.
- All incidents of bullying, prejudice and racism, including prejudice towards sexual orientation, gender identity, religion and belief, disability, sexual harassment/sexism will be reported to the local authority.
- We expect that all staff will be role models for equal opportunities, deal with bullying and discriminatory incidents, and be able to identify and challenge prejudice and stereotyping.
- Throughout the year, we will plan ongoing events to raise awareness of equality and diversity. This may include a focus on disability, respect for other cultures, religions and beliefs, antihomophobia/gay pride, gender equality, developing community cohesion, and an understanding of the effects of discrimination.
- We will ensure children, parents/guardians, and staff are consulted in the development and review of this policy and our equality objectives.
- We will regularly seek the views of children, parents/guardians, advisory staff and visitors to the establishment, to ensure that the establishment environment is as safe and accessible as possible to all users.
- We will ensure that all staff are aware of their legal duties under the Equality Act 2010, what 'reasonable adjustments' mean in practice and the different forms of discrimination such as:
  - Direct discrimination
  - Indirect discrimination
  - Harassment
  - Victimisation
  - Unconscious bias
  - Third-party harassment • Discrimination by association
  - Discrimination by perception.
- All allegations of discrimination and prejudice against staff and other adults that meet the harm threshold, as outlined in the [Keeping Children Safe in Education guidance](#), will be dealt with

appropriately, by contacting the Local Authority Designated Officer ([LADO](#)) and reporting a BPRI to the local authority once the investigation has been completed.

- We will maintain and update an equality page on our website to show how we are complying our public sector equality duty.
- When drawing up policies, we will carry out an [equality impact assessment](#) (EIA) to ensure a policy does not, even inadvertently, disadvantage groups with protected characteristics.

### **8.3 Reasonable adjustments**

- We will ensure that all the following is clearly outlined in our accessibility plan:
- We will take reasonable and necessary steps to meet children's needs by using a variety of approaches and planning reasonable adjustments for children with additional needs and disabilities. Enabling our children to take as full a part as possible in all activities.
- Auxiliary aids and services will be provided for children, where reasonable adjustments are required.
- We will seek the views of advisory staff and outside agencies and partnerships with other establishments where support is needed.
- We will make reasonable adjustments to ensure the establishment's environment and its activities are as accessible and welcoming as possible for children, staff, and visitors to the establishment.
- We are also committed to ensuring staff with additional needs or a disability have equality of opportunity.
- We will provide a suitable space and time for prayer for Salat (Muslim daily prayer).
- Children in our establishment will not be disadvantaged in assessments and examinations due to their disability, additional need, or language barrier. We will ensure that appropriate access arrangements are in place.

### **8.4 Curriculum**

- We will regularly consider the ways in which the taught and wider curricula will help to promote awareness of the rights of individuals and develop the skills of participation and responsible action.
- We expect all staff to have high standards of attainment and aspirations for our children, promote common values, help children understand and value the diversity that surrounds them, and challenge prejudice and stereotyping.
- We will ensure the curriculum is accessible to all children with special educational needs and disabilities (SEND) and those for whom English is not their first language.
- Through proactive planning, we will ensure that all children are able to take part in extra-curricular activities and residential visits, and we will monitor the uptake of these to ensure no one is disadvantaged on the grounds of a protected characteristic or socioeconomics.
- When planning the curriculum and resources, we will take every opportunity to promote equality, diversity, and inclusion.
- Our whole curriculum will reflect our establishment's community.
- Our assemblies, literary programmes, and PSHE will explore
  - Racism
  - Discrimination and prejudice
  - Gender identity
  - Sexual orientation
  - Healthy relationships
  - Disability (including 'invisible' disabilities)
  - Mental health
  - Religion and belief, ensuring a balanced approach to learning to inform children.

- We will ensure all our curriculum content is empathetic to children and staff of different backgrounds by:
- Ensuring we discuss sex education and mental health curriculum content with parents/guardians from certain religious backgrounds and Travellers before it is delivered and providing alternatives if requested by families.
- Understanding that parents/guardians have the [right to withdraw](#) their children from sex education and religious studies and we will work with parents/guardians in supporting their request. We will, however, arrange for learning to be sent home so that parents/guardians can deliver this content if they wish.
- Outlining our curriculum and intent through our website.
- Providing information to parents/guardians on key content that will be delivered. This is to ensure parents/guardians are able to confidently answer any questions their child might ask, following new learning.
- Ensuring staff feel comfortable delivering content.

## 8.5 English as an Additional Language (EAL)

- We will ensure that a welcome/induction meeting has been arranged for any new EAL children.
- We will arrange for a **professional** interpreter for meetings and parent evenings (as required), for parents/guardians whose home language is not English.
- We will not use a child to interpret as key messages may not be relayed.
- We will ensure that we have discussions with new parents/guardians on what **safeguarding** and good **attendance** look like in our establishment.
- Our establishment will have a clear strategy on how EAL parents/guardians and children can make a disclosure to the establishment – through their home language.
- Promote equality by ensuring curriculum content is accessible and scaffolded, by providing preteaching and/or intervention, and technology if suitable.
- We will use EAL proficiency assessments, to be reviewed at least termly, to monitor language acquisition progress and set targets.

## 8.6 Gypsy, Roma, Traveller and Showman (GRTS)

- Sarah Milne is the establishment's GRTS ambassador and the key contact for parents/guardians and children.
- The establishment will clearly identify and publicise the support available to GRTS children.
- We will monitor the attendance and attainment of GRTS children, engaging with the local authorities [EMTAS](#) for support for children whose attendance and attainment is causing concern.
- We will work with our communities primary schools to ensure that all GRTS children are on an **enhanced transition** plan and hold parent forums for year 5 and 6 GRTS parents/guardians to discuss any concerns. *(if secondary)*
- We will work with our communities secondary schools to ensure that GRTS children are on **enhanced transition** plans and arrange for secondary schools to hold forums for year 5 and 6 GRTS parents/guardians to discuss any concerns. *(if primary)*
- Our establishment will actively build relationships with GRTS communities through activity such as:
  - Celebrating Traveller history month
  - Arranging Traveller awareness workshops for our children.
  - Contacting EMTAS to deliver Aspirational workshops to GRTS children.
  - Creating a communication plan with parents/guardians for all GRTS children. Ensuring that families know what to expect from the establishment and who they can contact easily.

- Ensuring our curriculum is flexible to support the broad skill sets of GRTS children. • Our establishment has zero-tolerance for any GRTS racism

## 8.7 Training

- All staff will receive training and awareness of:
  - Bullying, prejudice and racism incidents
  - Equality, diversity, and inclusion
  - Extremism and radicalisation
  - Understanding gender identity and sexual orientation • Gypsy, Roma, Traveller and Showman
  - English as an Additional Language (EAL) children and
  - Sexual harassment.
- All new staff inductions will include training on equality, diversity, and inclusion – with a planned itinerary of when other training content will be delivered.

## 8.8 Monitoring

- We will monitor the progress and achievement of children by the relevant and appropriate protected characteristics. This information will help the establishment to ensure that individual children are achieving their potential, the establishment is being inclusive in practice, and trends are identified which inform the setting of our equality objectives in the establishment improvement plan and Equality duty review.
- We will collect and analyse information about protected characteristics in relation to staff recruitment, retention, training opportunities, and promotions to ensure all staff have equality of opportunity. We will not ask health-related questions to job applicants before offering a job, unless it relates to an intrinsic function of the work they do.
- We will make reasonable adjustments such as providing auxiliary aids for our staff with disabilities or additional needs.
- Bullying, prejudice and racism related Incidents will be carefully monitored. Any common themes will be addressed in our curriculum, assemblies, and through workshops or intervention. We will engage with the local authority if they request our data as part of their county-wide audit. • We will publish our data and reviews in line with our Equality Duty mentioned above.

## 8.9 Definitions

|          |                                                                                                                                                                                                                                                                                       |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BPRI     | Bullying, prejudice and racism incidents                                                                                                                                                                                                                                              |
| Cohesion | People from different backgrounds getting on well together (good community relations). There is a shared vision and sense of purpose or belonging.<br>Diversity is valued. Relationships are strong, supportive and sustainable.<br>Cohesion is an outcome of equality and inclusion. |

|                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Community                     | <p>From the establishment's perspective, the term "community" has number of meanings:</p> <ul style="list-style-type: none"> <li>• The establishment community – the students we serve, their families and the establishment's staff.</li> <li>• The community within which the establishment is located – in its geographical community, and the people who live and/or work in that area.</li> <li>• The community of Britain – all establishments by definition are part of it.</li> <li>• The global community – formed by European and international links.</li> </ul> |
| Cultural exchange             | The sharing of different ideas, traditions, and knowledge with someone who may be coming from a completely different background than your own.                                                                                                                                                                                                                                                                                                                                                                                                                              |
| DfE                           | Department for Education                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Direct discrimination         | Treating someone with a protected characteristic less favourably than others.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Discrimination by association | When a person is treated less favourably because they are linked or associated with a protected characteristic.                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Discrimination by perception  | When someone is discriminated against because it is believed they have a protected characteristic, whether or not they actually do.                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Diversity                     | Recognising that we are all different. Diversity is an outcome of equality and inclusion                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| EAL                           | English as an additional language - a pupil whose home language is not English or who lives in a bilingual family.                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Equality                      | This is more clearly defined as equality of opportunity and outcome, rather than equality of treatment. This means treating people fairly and according to their needs as some people may need to be treated differently in order to achieve an equal outcome.                                                                                                                                                                                                                                                                                                              |
| Gender Dysphoria              | Gender dysphoria is a recognised condition in which a person feels that there is a mismatch between their biological sex and their gender identity. Biological sex is assigned at birth, depending on the appearance of the infant. Gender identity is the gender that a person "identifies" with or feels themselves to be.                                                                                                                                                                                                                                                |
| Growth mindset                | That there is always scope for learning, improving, and understanding.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Harassment                    | unwanted behaviour linked to a protected characteristic that violates someone's dignity or creates an offensive environment for them.                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Inclusive                     | Making sure everyone can participate, whatever their background or circumstances. Ensuring everyone can experience the same experiences as any other child.                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Sexual Harassment             | <p>Sexual harassment is unwanted behaviour of a sexual nature which:</p> <ul style="list-style-type: none"> <li>• Violates your dignity.</li> <li>• Makes you feel intimidated, degraded or humiliated.</li> <li>• Creates a hostile or offensive environment.</li> <li>• Makes threats or comments about job security without foundation.</li> <li>• Deliberately undermining by overloading and constant criticism.</li> <li>• Preventing individuals progressing by intentionally blocking promotion or training opportunities.</li> </ul>                               |



APPENDIX 1 SCHOOL BASED EQUALITY OBJECTIVE REVIEW (ANNUAL)

School based Equality Objective Review (Annual)

Review to be published annually for each school and displayed on the school’s website on the Equality page:

Our establishment has two specific duties to assist us in meeting our general duty, set out by the Equality Act 2010

They are:

- To publish information to show how we are complying with the equality duty. - *This must be updated at least **annually**.*
- To prepare and publish one or more specific and measurable equality objectives. - *at least every **four years**.*

This policy will be reviewed every four years by the Board of Trustees.

The implementation of the Equality Objectives will be reviewed and progress reported annually.

Our equality objectives are in response to this general duty.

|                                                                                                                                                                                                                                                                                  |      |       |                                    |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-------|------------------------------------|------------------------------------------------------------|
| <b>Objective 1</b><br>To narrow the gap in attainment between groups of children, for example girls and boys.                                                                                                                                                                    |      |       |                                    |                                                            |
| <b>Description of the improvement needed</b><br><br><i>Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment’s changing demographics</i> |      |       |                                    |                                                            |
| Key strategies to address this                                                                                                                                                                                                                                                   |      |       |                                    |                                                            |
| Action                                                                                                                                                                                                                                                                           | Who? | When? | Resources and training needs/costs | How will this be monitored? What are the success criteria? |
|                                                                                                                                                                                                                                                                                  |      |       |                                    |                                                            |
|                                                                                                                                                                                                                                                                                  |      |       |                                    |                                                            |
|                                                                                                                                                                                                                                                                                  |      |       |                                    |                                                            |

### Equality Objective 2

To improve the attendance between groups of children, for example White British and Ethnically diverse children.

#### Description of the improvement needed

*Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics.*

#### Key strategies to address this

| Action | Who? | When? | Resources and training needs/costs | How will this be monitored? What are the success criteria? |
|--------|------|-------|------------------------------------|------------------------------------------------------------|
|        |      |       |                                    |                                                            |
|        |      |       |                                    |                                                            |
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### Equality Objective 3

Improve knowledge, skills and attitudes to enable children to appreciate and value difference and diversity, for example increasing understanding between pupils from different faith communities.

#### Description of the improvement needed

*Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics.*

#### Key strategies to address this

| Action | Who? | When? | Resources and training needs/costs | How will this be monitored? What are the success criteria? |
|--------|------|-------|------------------------------------|------------------------------------------------------------|
|        |      |       |                                    |                                                            |
|        |      |       |                                    |                                                            |

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#### Equality Objective 4

Monitor and track incidents of bullying, prejudice and racism, including reporting incidents to the local authority. Reviewing the common themes, using data to understand the link between incidents and irregular attendance, and adjust our curriculum and intervention in response.

#### Description of the improvement needed

*Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics.*

#### Key strategies to address this

| Action | Who? | When? | Resources and training needs/costs | How will this be monitored? What are the success criteria? |
|--------|------|-------|------------------------------------|------------------------------------------------------------|
|        |      |       |                                    |                                                            |
|        |      |       |                                    |                                                            |
|        |      |       |                                    |                                                            |

#### Objective 5

To provide a supportive and inclusive working environment for all, actively promoting equality, diversity and inclusion in the workplace.

#### Description of the improvement needed

*Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics*

#### Key strategies to address this

| Action | Who? | When? | Resources and training needs/costs | How will this be monitored? What are the success criteria? |
|--------|------|-------|------------------------------------|------------------------------------------------------------|
|        |      |       |                                    |                                                            |

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### Year 1 data and Summary

At the end of year 1, 2 and 3, you will need to publish data on how your establishment is doing in response to its Equality Duty. This isn't an in-depth response, but more of a way to acknowledge your establishment is developing and improving equality, diversity, and inclusion. It will also highlight areas that are improving and what requires more attention.

Your data needs to cover the same areas as your 'current' data published previously, on areas relating to:

- attendance
- suspensions
- exclusions
- attainment for children with protected characteristics. • bullying, prejudice and racism incidents

You should also include information on

- the engagement of extracurricular activities,
- attendance to residentials and trips for those with protected characteristics.
- 'pupil' voice and parent/guidance voice survey data regarding equality, diversity and inclusion.

If your establishment employs more than 150 staff, it will also need to publish data about its staff.

You can also use this section to summarise any key new changes or developments within your establishment. Such as policies, reviewing a key part of your curriculum or setting up a Cultural Champions group. It is also an opportunity to highlight any changes that need to be made in response to the academic year. For example, if you have seen an increase in sexism and sexual harassment in your establishment amongst children, you may need to incorporate more workshops or review the curriculum and assemblies.

You should ensure that your Equality committee is involved in this review and ensure that this document has been updated on your website.

## Year 2 data and Summary

At the end of year 1, 2 and 3, you will need to publish data on how your establishment is doing in response to its Equality Duty. This isn't an in-depth response, but more of a way to acknowledge your establishment is developing and improving equality, diversity, and inclusion. It will also highlight areas that are improving and what requires more attention.

Your data needs to cover the same areas as your 'current' data published previously, on areas relating to:

- attendance
- suspensions
- exclusions
- attainment for children with protected characteristics. • bullying, prejudice and racism incidents

You should also include information on

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### Year 3 data and Summary

At the end of year 1, 2 and 3, you will need to publish data on how your establishment is doing in response to its Equality Duty. This isn't an in-depth response, but more of a way to acknowledge your establishment is developing and improving equality, diversity, and inclusion. It will also highlight areas that are improving and what requires more attention.

Your data needs to cover the same areas as your 'current' data published previously, on areas relating to:

- attendance
- suspensions
- exclusions
- attainment for children with protected characteristics. • bullying, prejudice and racism incidents

You should also include information on

- the engagement of extracurricular activities,
- attendance to residentials and trips for those with protected characteristics.
- 'pupil' voice and parent/guidance voice survey data regarding equality, diversity and inclusion.

If your establishment employs more than 150 staff, it will also need to publish data about its staff.

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You should ensure that your Equality committee is involved in this review and ensure that this document has been updated on your website.

### Summary & Formal conclusion

#### Formal Equality Objective Review (MAT review in 2028)

**Legally** at least every 4 years you must review your equality objectives and publish your response. If you are part of a Trust or MAT you may work collaboratively in reviewing your objectives, however it is important to reflect your establishment in any response.

You can draw from various key documents within your establishment:

- Improvement plan
- Subject improvement plans or reviews
- Data
- Ofsted inspections
- Local Authority feedback
- Trust observations
- Equality committee and governing board meetings
- Year 1, 2 and 3 data and summary reviews.

Firstly, you will need to outline your data, which would take the same format and criteria as in previous years.

The template below is to support with reviewing your objectives and you may wish to edit this to meet your needs. The initial rows and columns in the tables can be drawn from section 5 within this document.

Within the summary, it is often useful to take a collective point of view. Hearing the voices of those in the establishment and within the Equality committee. Being completely transparent regarding the impact of the actions and the progress the establishment has made will provide an opportunity for reflection, ready for setting new equality objectives or the continuation of areas that are still in need of development.

### **Equality Objective 1 Outline** ***the objective***

#### **Describe the improvement that was needed**

*Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics.*

#### **Key strategies that were planned to address this**

| Action | Who was the lead | How was it monitored | How was it achieved | Impact |
|--------|------------------|----------------------|---------------------|--------|
|        |                  |                      |                     |        |
|        |                  |                      |                     |        |
|        |                  |                      |                     |        |

#### **Summary**

|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------------|---------------------|--------|
| <b>Equality Objective 2</b><br><b>Outline the objective</b>                                                                                                                                                                                                                          |                  |                      |                     |        |
| <b>Describe the improvement that was needed</b><br><br><i>Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics.</i> |                  |                      |                     |        |
| <b>Key strategies that were planned to address this</b>                                                                                                                                                                                                                              |                  |                      |                     |        |
| Action                                                                                                                                                                                                                                                                               | Who was the lead | How was it monitored | How was it achieved | Impact |
|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
| <b>Summary</b>                                                                                                                                                                                                                                                                       |                  |                      |                     |        |

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------------|---------------------|--------|
| <b>Equality Objective 3</b><br><b>Outline the objective</b>                                                                                                                                                                                                                          |                  |                      |                     |        |
| <b>Describe the improvement that was needed</b><br><br><i>Use bullet points to outline your rationale. This could be using the data outlined above, a gap that has been observed by the Local Authority or Ofsted, or in response to your establishment's changing demographics.</i> |                  |                      |                     |        |
| <b>Key strategies that were planned to address this</b>                                                                                                                                                                                                                              |                  |                      |                     |        |
| Action                                                                                                                                                                                                                                                                               | Who was the lead | How was it monitored | How was it achieved | Impact |
|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
|                                                                                                                                                                                                                                                                                      |                  |                      |                     |        |
| <b>Summary</b>                                                                                                                                                                                                                                                                       |                  |                      |                     |        |

## APPENDIX 2 POLICY HISTORY

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